

319 8 10000



2022 7

2020

	Surfilter Network Technology Co.,Ltd.
	91440300723005104T
	300311
	2012 4 25
	673,630,150
	2 6
	518057
	www.1218.com.cn
	rxshenzhen@1218.com.cn
	0755-86156779
	0755-86168355



7

DPI

DPI

DPI

20		
21	DPI	IDC
22	4G	2G/3G 4G 4G
23	VPN	IP VPN VPN 256
24		

25

35	Lucene	
36		
37	SD-WAN	
38		
39	DNS	IDC IDC
40		
41	Linux	IDC IDC
42		
43	CDN IP	
44		

3

5

- -

2021 7

2021

2021 10

-

2022 3

CSA &
CSA 2021

2019 2021
2019 2021

2022 1-3

1

	2022.3.31	2021.12.31	2020.12.31	2019.12.31
	109,393.25	107,888.71	107,354.74	109,195.64
	65,010.47	63,007.21	60,169.14	52,027.27
	174,403.72	170,895.92	167,523.87	161,222.91
	81,021.73	71,973.24	66,310.14	62,511.78
	6,938.72	7,144.63	4,444.69	3,733.90
	87,960.45	79,117.87	70,754.84	66,245.68
	82,256.06	86,577.23	90,304.94	88,454.01
	86,443.27	91,778.05	96,769.04	94,977.23

2

	2022 1-3	2021	2020	2019
	6,807.81	69,530.60	87,798.92	99,625.58
	-4,988.66	-3,060.06	2,866.55	-20,860.24
	-4,992.77	-5,328.62	2,258.33	-9,734.01

	2022 1-3	2021	2020	2019
	-4,992.77	-5,211.22	1,648.94	-10,116.37
	-4,321.17	-3,852.31	1,708.05	-10,124.67

3

	2022 1-3	2021	2020	2019
	-7,875.48	-4,874.33	19,140.15	354.62
	3,011.31	-8,864.54	-5,346.12	6,297.17
	2,480.23	-7,521.64	-2,756.62	

$$\begin{array}{l}
2 \quad \quad \quad = \quad - \quad - \quad - \quad - \\
- \quad - \quad \quad = \quad - \quad \div \\
3 \quad \quad \quad = \quad \div \quad \times 100\% \\
4 \quad \quad \quad = \quad = \quad \div \\
5 \quad \quad \quad = \quad \div \quad 2022 \quad 1-3 \\
\quad 2022 \quad 1-3 \quad \quad \quad *4 \\
6 \quad \quad \quad = \quad \div \quad 2022 \quad 1-3 \\
2022 \quad 1-3 \quad \quad \quad *4 \\
7 \quad \quad \quad = \quad + \quad + \quad + \quad + \\
8 \quad \quad \quad = \\
9 \\
10 \quad \text{EBITDA} \quad \quad = \quad + \quad + \quad + \quad + \\
\quad \quad \quad / \quad \quad \quad + \\
11 \quad \quad \quad = \quad / \\
12 \quad \quad \quad = \quad \div \\
13 \quad \quad \quad \div
\end{array}$$

1

1

2

3

4

2

1

2

5G

5G

5G

5G

5G

3

3

1

5G

5
2,000.00
2.43%

6
2015 8

7
2020

4						
1						
			99,625.58		87,798.92	
69,530.60	6,807.81					-
10,124.67	1,708.05	-3,852.31	-4,321.17			
			-24,616.73		-1,680.48	-
4,595.09	-5,657.99					
	2019					
2020						2021
					2022	
				2021	6	
			2021			
						5G
2						
2022	1-3		6,807.81			27.38%
			-4,321.17			93.35%
2021	6				2022	1-3
		5G				2022

3

2022 3 1,540.95

8

4

2022 3 37,986.86
21.78%

5

2019	2020	2021	2022	1-3		
14,492.06	3,388.53	742.78	1,336.82			
			-143.14%	198.39%	-19.28%	-30.94%
		2019	2020			
			2019			

6

2022 3

15%

A

[2000]18

<

>

[2000]25

2011 1 28

[2011]4

13%

3%

B

2013 37

3

$$\frac{20}{20} = \frac{20}{20} \quad 80\%$$

$$P1 = P0 - D$$

$$P1 = P0 / (1 + N)$$

$$P1 = \frac{P0 - D}{1 + N}$$

$$D \quad P1 \quad P0$$

$$N$$

202,089,045

30%

31,167.06

1		33,202.92	21,033.24
2	5G	14,029.26	10,133.82
		47,232.18	31,167.06

1

301259.SZ		301087.SZ	IPO		300603.SZ	
		833799			835304	
834813		14		122366	16	01
136533	18	150519				
688799.SH		688189.SH			301259.SZ	
300705.SZ	IPO	14		122366	16	01

2

3

1

2

3

4

5

1

2

3

4

5

6

7

8

2021 5 27

2022 6 24

2021 9 15 2021

	-
1	1 2
2	1 2
3	1

	2 3 4
4	1 2
5	1 3 2 4
6	
7	
8	
	1 2 3 4

(本页无正文，为《西部证券股份有限公司关于任子行网络技术股份有限公司

