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2022



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	300311
	2012 4 25
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	rxshenzhen@1218.com.cn
	0755-86156779
	0755-86168355

	<b>2022 1-</b>	<b>2021</b>	<b>2020</b>	<b>2019</b>
		19,840.20	17,828.63	19,751.53
		69,530.60	87,798.92	99,625.58
		28.53%	20.31%	19.83%

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13		Java

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21	DPI	IDC
22	4G	2G/3G 4G 4G
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27	IOS MAC	MAC iOS
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	<b>2022.</b>	<b>2021.12.31</b>	<b>2020.12.31</b>	<b>2019.12.31</b>
		107,888.71	107,354.74	109,195.64
		63,007.21	60,169.14	52,027.27
		170,895.92	167,523.87	161,222.91
		71,973.24	66,310.14	62,511.78
		7,144.63	4,444.69	3,733.90
		79,117.87	70,754.84	66,245.68
		86,577.23	90,304.94	88,454.01
		91,778.05	96,769.04	94,977.23

**2**

	<b>2022 1-</b>	<b>2021</b>	<b>2020</b>	<b>2019</b>
		69,530.60	87,798.92	99,625.58
		-3,060.06	2,866.55	-20,860.24
		-5,328.62	2,258.33	-9,734.01

	2022 1-	2021	2020	2019
		-5,211.22	1,648.94	-10,116.37
		-3,852.31	1,708.05	-10,124.67

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	2022 1-	2021	2020	2019
		-4,874.33	19,140.15	354.62
		-8,864.54	-5,346.12	6,297.17
		-7,521.64	-2,756.62	-10,794.28
		-21,248.37	11,037.41	-4,035.29

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	2022.	2021.12.31	2020.12.31	2019.12.31
1		1.50	1.62	1.75
2		0.87	1.26	1.26
% <sup>3</sup>		51.68	39.50	45.41
% <sup>3</sup>		46.30	42.24	41.09
4		1.29	1.34	1.31
% <sup>11</sup>		9.30	1.54	1.18
	2022 1-	2021	2020	2019
<sup>5</sup>		1.40	1.59	1.76
<sup>6</sup>		1.27	2.83	2.39
7		-2,281.85	5,392.69	-5,440.72
8		-3,852.31	1,708.05	-10,124.67
<sup>9</sup>		-4,595.09	-1,680.48	-24,616.73
EBITDA <sup>10</sup>		-13.92	8.70	-5.02
<sup>12</sup>		-0.07	0.28	0.01
<sup>13</sup>		-0.32	0.16	-0.06

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$$\begin{array}{l}
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- \quad - \quad \quad = \quad - \quad \div \\
3 \quad \quad \quad = \quad \div \quad \times 100\% \\
4 \quad \quad \quad = \quad = \quad 2022 \quad 1- \quad \div \\
5 \quad \quad \quad = \quad \div \quad *4 \\
\quad 2022 \quad 1- \\
6 \quad \quad \quad = \quad \div \quad 2022 \quad 1- \\
2022 \quad 1- \quad *4 \\
7 \quad \quad \quad = \quad + \quad + \quad + \quad + \\
8 \quad \quad \quad = \\
9 \\
10 \quad \text{EBITDA} \quad = \quad + \quad + \quad + \quad + \\
\quad \quad \quad / \quad + \\
11 \quad \quad \quad = \quad / \\
12 \quad \quad \quad = \quad \div \\
13 \quad \quad \quad \div
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2019	2020	2021	2022	1-
14,492.06	3,388.53	742.78		
			-143.14%	198.39%
				-19.28%
			2019	2020
				2019

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[2000]25

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[2011]4

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3%

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$$\div \quad \frac{20}{20} \quad \frac{20}{20} = \quad 20 \quad 80\%$$

$$P1 = P0 - D$$

$$P1 = P0 / (1 + N)$$

$$P1 = \frac{P0 - D}{1 + N}$$

P1

P0

D

N

30%

202,089,045

6

31,167.06

1		33,202.92	21,033.24
2	5G	14,029.26	10,133.82
		<b>47,232.18</b>	<b>31,167.06</b>

**1**

301259.SZ		301087.SZ	IPO		300603.SZ
		833799		835304	
834813		" 14	"	122366	" 16 01"
136533	" 18	"		150519	
688799.SH		688189.SH		301259.SZ	
300705.SZ	IPO	" 14	"	122366	" 16 01"

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2021 5 27

2022 5 18

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2021 9 15 2021

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1	1 2
2	1 2
3	1 2 3 4
4	1 2
5	1 3 2 4
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